

**Jack Beaumont**  
(MSF)(FMVA)



# Background & Expertise

## Summary of Qualifications & Expertise

### M&A

-  Buy and Sell Side Financial Modeling and Valuation
-  Business and income producing Real Estate Expertise
-  Budgeting and Forecasting acquisition level financials
-  Capital Raise Financial Models for commercial, non-commercial and private lenders
-  Marketing/Pitch Decks for Sell side and capital raising
-  Franchise Real Estate & Finance

### Consulting

-  Financial Modeling and Reporting
-  KPI and other performance measurement analysis
-  Budgeting, Forecasting and other statistical analysis
-  Industry Research and comparable analytics
-  Opinions of value and other valuation/consulting services
-  Real Estate Site Selection and development analysis

### About

-  Master of Science, Finance 22
-  BBA Finance 21
-  Financial Modeling & Valuation Analyst (FMVA)
-  Over **1B** in total Business and Real Estate valuations
-  Valuation Consulting and Investment Banking Experience in Multiple Industries
-  Former Division 1 Athlete and World Championship Representative

Expertise across a wide range of middle-market investment banking, valuation and consulting matters for a variety of industries. Strong background in buy and sell side advisory services, valuation consulting, real estate development and site selection analysis, and data analytic projects. Well-rounded in all educational, professional, and personal aspects. Track record, past and current success supports all quantitative and qualitative attributes

# Selection of Prior Work



Buy & Sell Side Advisory in multiple transaction and over 100 in cumulative locations across the country



47 units sell side advisory/Restructuring Support for major Franchisee



50+ salon portfolio Recapitalization. 20+ Salon Successful Buy side advisory acquisitions. Fractional CFO Consulting



Fractional CFO for one of the franchises largest groups in the system



Sell side advisory for 10 units



Manage Western Region Real Estate and direct all reporting and analytics for the Franchisor and Private Equity Group



Buy side advisory and over 10M in Debt Capital Raising for a Heavy Excavation/Trucking Acquisition



Restructuring consulting during distress and liquidation

# Contact Information



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