

**Jack Beaumont**  
(MSF)(FMVA)




# Background & Expertise

## Summary of Qualifications & Expertise

### M&A

-  Buy and Sell Side Financial Modeling and Valuation
-  Business and income producing Real Estate Expertise
-  Budgeting and Forecasting acquisition level financials
-  Capital Raise Financial Models for commercial, non-commercial and private lenders
-  Marketing/Pitch Decks for Sell side and capital raising
- Franchise Real Estate & Finance

### Consulting

-  Financial Modeling and Reporting
-  KPI and other performance measurement analysis
-  Budgeting, Forecasting and other statistical analysis
-  Industry Research and comparable analytics
-  Opinions of value and other valuation/consulting services
-  Real Estate Site Selection and development analysis

### About

-  Master of Science, Finance 22
-  BBA Finance 21
-  Financial Modeling & Valuation Analyst (FMVA)
-  Over **1B** in total Business and Real Estate valuations
-  Valuation Consulting and Investment Banking Experience in Multiple Industries
-  Former Division 1 Athlete and World Championship Representative

Expertise across a wide range of middle-market investment banking, valuation and consulting matters for a variety of industries. Strong background in buy and sell side advisory services, valuation consulting, real estate development and site selection analysis, and data analytic projects. Well-rounded in all educational, professional, and personal aspects. Track record, past and current success supports all quantitative and qualitative attributes

# Selection of Prior Work



Buy & Sell Side Advisory  
in multiple transaction  
and over 100 in  
cumulative locations  
across the country



47 units sell side  
advisory/Restructuring  
Support for major  
Franchisee

**SUPERCUTS**

50+ salon portfolio  
Recapitalization. 20+  
Salon Successful Buy side  
advisory acquisitions.  
Fractional CFO  
Consulting



Fractional CFO for one of  
the franchises largest  
groups in the system



Sell side advisory for 10  
units



Manage Western Region  
Real Estate and direct all  
reporting and analytics  
for the Franchisor and  
Private Equity Group



Buy side advisory and  
over 10M in Debt Capital  
Raising for a Heavy  
Excavation/Trucking  
Acquisition



Restructuring consulting  
during distress and  
liquidation

# Contact Information



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